

## **Vendor Evaluation Checklist**

Before you commit to a provider, run through this checklist to make sure the platform delivers real value and won't waste your team's time.

☐ Import a real student roster and verify the process is seamless.
☐ Create a sample timetable and confirm conflict detection works.
☐ Send a parent message through the system and test delivery.
☐ Generate a compliance or attendance report.
☐ Check for mobile-friendly access for parents, teachers, and admins.
☐ Ask about integrated functionality.
Review customer support, data portability options, and security policies.

When schools follow this checklist during a short demo or pilot, decision-making becomes faster and clearer. It turns abstract software claims into measurable tasks that directly prove whether a vendor is the right fit.